



## New Capital Investment Entrant Scheme (CIES)

**Exclusive Hospitality Delight of HK\$5,000**



## Unlock the world of a better tomorrow through Hong Kong CIES!

Look no further than EBSI Wealth, your trusted financial intermediary, to guide you towards a prosperous and fulfilling new life in Hong Kong and help you unleash your wealth potential. What's more, we are here to support on your administrative needs along the CIES application journey, so that you and your loved ones could comfortably immerse yourself in the splendor of a beautiful community without hassle.

From now until December 31, 2024, eligible clients can enjoy a **Hospitality Delight worth HK\$5,000**. We warmly welcome you as you embark on your investment journey.

Contact your designated Wealth Manager or call our Customer Service Hotline today for details: +852 2822 5001 (Hong Kong) / +853 6262 5028 (Macau) / +86 40011 95525 (Mainland)

The above information is for reference only and does not constitute any investment advice.

Investments involve risk. Please refer to the relevant Risk Disclosure Statements, such as those attached to the Client Agreement and Schedules. Before making any investment decisions, investors should carefully consider their own circumstances, risk tolerance level, investment experience and investment objectives. Investors should not base any of their investment decisions on the benefits of the Offer alone. If investors are in doubt, they should seek independent professional advice.

## **Terms and Conditions of “New Capital Investment Entrant Scheme” Hospitality Delight**

1. “New Capital Investment Entrant Scheme” Hospitality Offer (“the Offer”) is valid from April 15, 2024 to December 31, 2024, both dates inclusive (“Program Period”).
2. “New Capital Investment Entrant Scheme” is hereinafter referred to as the “Investment Entrant Scheme”.
3. Unless otherwise specified, the Offer is applicable to existing clients of Everbright Securities Investment Services (HK) Limited (“EBSISHK”) and China Everbright Securities (HK) Limited (“CESHK”) and/or new clients of EBSISHK (defined in Clause 3) (collectively “Clients” or “the Client”). Both EBSISHK and CESHK are wholly-owned subsidiaries of China Everbright Securities International Company Limited (“CEBSI”). All these companies are collectively referred to as “Everbright Securities International” (“EBSI”). EBSI Wealth is an Everbright Securities International brand.
4. The Offer is not applicable to corporate and institutional client, staff, Wealth Manager and Wealth Management Specialist of EBSI.
5. The definition of “Permissible financial assets” refers to the qualified financial assets as specified in the “Rules for the New Capital Investment Entrant Scheme issued by Invest Hong Kong and Immigration Department” (“Scheme Rules”).
6. The Client must fulfill the following requirements within the program period in order to be entitled to the Offer.
  - I. The Client is also required to enter into an agreement with EBSI, in order to appoint EBSI as the financial intermediary for the operation and reporting of the Designated Account which is opened with EBSI in his own name for the transaction of the Permissible financial assets, and as the sole beneficial owner of the account (“Designated Account”).
  - II. Upon receiving the “Approval-in-Principle” (“AIP”) from the Director of Immigration, the client is required to submit a copy to EBSI for documentation.
  - III. The Client is required to invest in the Permissible financial assets with such amount as to satisfy the Scheme Rules but in any event with a net value of not less than HK\$10,000,000 (or equivalent foreign currency) in the Designated Account, in accordance with the investment requirements of the Scheme Rules. If the relevant asset is denominated in a foreign currency, the exchange rate will be determined at the sole discretion of EBSI using the EBSI referenced exchange rate of the day unless the Scheme Rules provides otherwise. All disputes are subject to the final decision of EBSI.
7. Eligible client would be entitled to a Hospitality Offer of HK\$5,000, including Accommodation Delight in an amount of HK\$3,000 and Transportation Delight in an amount of HK\$2,000.
8. The Permissible Investment Assets value is assessed base on the market value at the time of purchase.
9. The Offer will be credited to a trading account of the Client maintained with EBSI, not necessarily the Designated Account (“Credited Account”), within the next quarter after the client is qualified. If the Credited Account is a joint account, the client must be the primary account holder of the account. The client must still be an EBSI client and maintain the committed investment amount and the appreciated portion of those assets within the Designated Account, and has fulfilled all of the terms and conditions in respect of the Offer at the time when the Offer is credited into the Credited Account with EBSI.
10. Each Client can only enjoy the Offer once under the Investment Entrant Scheme.
11. EBSI reserves the right to change these terms and conditions at any time. EBSI has the absolute discretion to suspend, modify or withdraw this Offer at any time without prior notice.
12. All terms and conditions provided herein are subject to and construed in accordance with the laws of the Hong Kong Special Administrative Region.
13. All relevant account and transaction information are subject to the records of EBSI.
14. In case of any dispute, EBSI reserves the right to make the final decision.
15. In case of conflict or inconsistency between the English and Chinese versions of these terms and conditions, the English version shall prevail.

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